Akseki & Co. Overview

Akseki & Co. is an advisory firm assisting public and private companies in strategic reorganisations involving mergers, acquisitions, divestitures and recapitalisations.

Our advice is centred around competitive strategy with the aim to create tangible value for stakeholders.

We deploy a proactive approach in identifying opportunities and challenges facing our clients, and we always act in a creative, precise and comprehensive manner in the actions we propose and the solutions we offer.

We are prudent in our conduct and we work with absolute integrity.

Founded in 2012, Akseki & Co. is privately owned and based in London.

*We reimagine businesses transcending borders and sectors, design transformations and deliver flawless execution.*
Our Services

*We help our clients achieve commercial and strategic objectives through corporate re-organisations and financing transactions.*

**Scope**

**Mergers and Acquisitions**
- Independent business review and strategic guidance
- IR guidance and support
- Valuations and fairness opinions
- Corporate reorganisations
- Recapitalisations
- Private and public takeovers
- Sponsor backed buy-outs

**Restructurings**
- Independent business review
- Best-outcome strategies designed for equity holders, creditors or other stakeholders
- Stakeholder negotiations
- Asset re-organisations
- Rationalisations

**Financing**
- Full capital stack design
- Tailoring of financing instruments to underlying businesses
- Financing negotiations and documentation

**Our Positioning**

**Strategic Advice**

**Structuring**

**Core Execution**

**Specialist Execution**

**Partners**

Local Market Specialists
Equity Brokers
Sector Specialists

Local market specialists
Credit Institutions
Management Consultants

Institutional Brokers
Wealth Managers

**Sectors**

Business Services
Consumer Goods
Energy and Infra.
Financial Services
Media & Tech.
Clients and Regions

We have experience in working with blue-chip multi-national corporations and investment groups across the globe.
Commercially Engaged

We strive to be original thinkers and make an extra effort to stay ahead of industry elements so that we can pro-actively guide our clients.

To browse our publications and download a copy, please visit akseki.co/intelligence.
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